

CONFIDENTIAL USE ONLY

BERLIN, NEW HAMPSHIRE ELDERLY EXEMPTION ELIGIBILITY RSA 72:39-B CITY APPROVAL 05/05/1997

PROPERTY OWNER'S NAME: _____

MAILING ADDRESS: _____

RESIDENTIAL PROPERTY: _____

RESIDENCE OWNED: SOLELY _____ WITH SPOUSE _____ WITH OTHERS _____

LIFE ESTATE _____ IN TRUST _____

OTHER BERLIN PROPERTIES: MAP _____ LOT _____

OUT OF TOWN PROPERTIES: _____

DATE OF BIRTH: MONTH _____ DAY _____ YEAR _____

I AM PRESENTLY: SINGLE _____ MARRIED _____ WIDOWED _____

I HAVE BEEN A RESIDENT OF NEW HAMPSHIRE SINCE _____

NET ANNUAL INCOME FROM ALL SOURCES:

- | | | |
|----|---|--------------|
| A. | SOCIAL SECURITY (<u>VERIFICATION REQUIRED</u>) | _____ |
| B. | OTHER PENSIONS (<u>VERIFICATION REQUIRED</u>) | _____ |
| C. | ALL INTEREST RECEIVED | _____ |
| D. | DIVIDENDS RECEIVED | _____ |
| E. | ALL SALARY INCOME | _____ |
| F. | ALL RENTAL INCOME | _____ |
| G. | OTHER INCOME NOT LISTED ABOVE | _____ |
| | <u>TOTAL INCOME (A+B+C+D+E+F+G)</u> | <u>_____</u> |

INCOME SHOULD NOT EXCEED \$15,900. IF SINGLE, \$23,400. IF MARRIED. EXCLUDING LIFE INSURANCE PAID ON DEATH OF INSURED, EXPENSES AND COSTS INCURRED IN COURSE OF CONDUCTING BUSINESS ENTERPRISE AND PROCEED FROM SALE OF ASSETS.

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|----|---|--------------|
| 1. | DO YOU OWN ANY REAL ESTATE OUTSIDE OF THE CITY OF BERLIN? YES NO | |
| | IF YES, WHAT IS THE ESTIMATED VALUE OF THE PROPERTY? | _____ |
| 2. | ESTIMATED MARKET VALUE OF CAR(S), TRUCK(S) OR EQUIPMENT? | |
| | MAKE _____ MODEL _____ YEAR _____ | |
| | MAKE _____ MODEL _____ YEAR _____ | |
| | _____ | |
| | TOTAL OF ALL VEHICLES AND EQUIPMENT | _____ |
| 3. | ESTIMATED VALUE OF FURNITURE | _____ |
| 4. | MARKET VALUE OF STOCKS, BONDS, MUTUAL FUNDS, CERTIFICATES, ETC. (<u>VERIFICATION REQUIRED</u>) | _____ |
| 5. | CURRENT CHECKING ACCOUNT BALANCE | _____ |
| 6. | CURRENT SAVINGS ACCOUNT BALANCE (<u>VERIFICATION REQUIRED</u>) | _____ |
| 7. | CURRENT MORTGAGE BALANCE ON PROPERTY | |
| | NAME OF MORTGAGE HOLDER _____ | _____ |
| 8. | INDIVIDUAL RETIREMENT ACCOUNT (IRA) TOTAL VALUE | _____ |
| | <u>TOTAL ASSETS</u> | <u>_____</u> |

ASSETS SHOULD NOT EXCEED \$35,000. EXCLUDING RESIDENTIAL REAL ESTATE AND LAND UPON WHICH IT IS LOCATED UP TO THE GREATER OF 2 ACRES.

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1. HAVE YOU EVER RECEIVED ANY ELDERLY EXEMPTION FROM ANY OTHER COMMUNITY?
YES _____ NO _____ NAME OF COMMUNITY _____
2. A COPY OF FEDERAL IRS FORM **MUST** ACCOMPANY YOUR APPLICATION.
3. IF YOU HAVE NOT FILED A FEDERAL IRS FORM, WHEN WAS THE LAST YEAR THAT YOU FILED ONE? _____
4. HAVE YOU EVER FILED A STATE OF NEW HAMPSHIRE INTEREST & DIVIDEND TAX FORM?
YES _____ NO _____ IF SO, PLEASE FURNISH A COPY.

UNDER PENALTIES OF PERJURY, I HEREBY CERTIFY :

THAT ALL STATEMENTS ARE TRUE

THAT I HAVE BEEN A RESIDENT OF NEW HAMPSHIRE FOR AT LEAST FIVE YEARS PRECEDING, APRIL FIRST,

THAT THE PROPERTY ON WHICH EXEMPTION IS CLAIMED IS MY RESIDENTIAL REAL ESTATE.

SIGNATURE OF APPLICANT

DATE: _____

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FOR OFFICE USE ONLY

AT LEAST 65 YEARS OF AGE ON OR BEFORE APRIL 1ST

INCOME LIMIT OF \$15,900. IF SINGLE \$23,400. IF MARRIED

ASSETS DO NOT EXCEED \$35,000.

APPROVED _____

DENIED _____

REASONS FOR DENIAL: _____